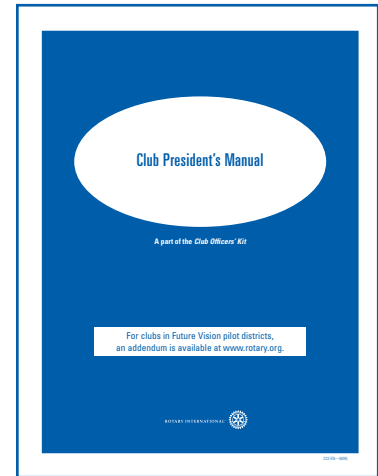


2010-11 Future Vision Addendum to the Club President's Manual

The updates to the *Club President's Manual* outlined below are intended for clubs whose districts are participating in the 2010-13 pilot of The Rotary Foundation's Future Vision Plan. At the conclusion of the pilot, all districts will implement the revised Future Vision Plan.

For Rotary clubs in Future Vision pilot districts, there are new grants available to fund club projects, and more autonomy has been given to your district. More guidance on managing Rotary Foundation grants will be available from your district Rotary Foundation committee. Foundation activities that will remain the same throughout the Future Vision pilot are PolioPlus, Rotary Centers for International Studies, fundraising, and Rotary Foundation awards.

Replace chapter 6 with the information below:



CHAPTER 6

The Rotary Foundation

The mission of The Rotary Foundation of Rotary International is to enable Rotarians to advance world understanding, goodwill, and peace through the improvement of health, the support of education, and the alleviation of poverty.

The Rotary Foundation provides your club the opportunity to participate in and contribute to grants and programs that make a difference in the lives of people around the globe. Participation in Rotary Foundation activities can help attract and retain members. When Rotarians directly experience the Foundation, they can be inspired to contribute to The Rotary Foundation. Foundation grants and programs are supported solely by voluntary contributions from Rotarians and friends of the Foundation who share its vision of a better world.



Rotary Reminder

Club presidents, secretaries, treasurers, and Rotary Foundation committee chairs can review their club's Foundation contributions in Member Access at www.rotary.org.

Responsibilities

As president-elect in a pilot district, you have the following Rotary Foundation responsibilities:

- Appointing and meeting with your club Rotary Foundation committee
- Reviewing your club's current involvement with Foundation programs, using the *Planning Guide for Effective Rotary Clubs*
- Working with your Rotary Foundation committee to ensure that your club is qualified to apply for Rotary Foundation grants and that all outstanding grants are closed appropriately

- Reviewing your club’s financial contributions to The Rotary Foundation, using Member Access at www.rotary.org
- Setting your club’s financial contribution and program participation goals for your year, using the *Planning Guide for Effective Rotary Clubs* and *The Rotary Foundation Fund Development Club Goal Report Form* (distributed at PETS and at www.rotary.org)
- Knowing the resources available to help your club support The Rotary Foundation

As club president, your leadership will be particularly important to ensuring steady progress is made toward Foundation goals. Use the following strategies to encourage club members to support club goals:

- Conduct inspirational Rotary Foundation-focused weekly club programs at least four times a year.
- Contact your district Rotary Foundation committee chair to find alumni or volunteers to relate their experiences with The Rotary Foundation.
- Encourage club members to get involved in testing The Rotary Foundation’s new grant-making model by planning projects that are eligible for district and global grants.
- Ask club members to contribute to the Foundation, giving extra attention to members who have never given.
- Acknowledge contributions and involvement in Foundation grants and programs.
- Ensure proper stewardship of Foundation grant funds.



Rotary Reminder

Plan weekly meetings and activities in observance of Rotary Foundation Month (November), World Understanding Month (February), and Literacy Month (March).

Rotary Foundation Committee

The club-level committee structure for The Rotary Foundation should be determined by the Foundation goals your club sets. For example, if your plans include applying for a global grant, your club may want to have a grants subcommittee.

When appointing your Rotary Foundation committee, choose Rotarians with excellent communication skills, international experience, and community or international volunteer experience. Former program participants are also good candidates.

The Rotary Foundation committee should develop and carry out plans to support The Rotary Foundation through financial contributions and club participation in Foundation grants and programs. Include the Foundation committee as one of the five standing committees of your club. Your club may amend its bylaws to reflect the specific responsibilities of this committee, adding subcommittees as needed.



Rotary Reminder

You’ll find more information on The Rotary Foundation committee in the Future Vision Addendum to the *Club Rotary Foundation Committee Manual*.

Your Rotary Foundation committee has the following responsibilities:

- Achieving club Foundation goals for the coming year
- Educating club members about the Foundation
- Encouraging club members to participate in Foundation grants and programs and support the Foundation financially
- Communicating the Foundation goals of the district and Trustees of The Rotary Foundation to club members
- Ensuring proper stewardship of Foundation grant funds

District Support for The Rotary Foundation

Members of the district Rotary Foundation committee can provide guidance about The Rotary Foundation and put your club in contact with other Rotary clubs working on similar projects. Contact your district Rotary Foundation committee chair with questions about The Rotary Foundation.

District Rotary Foundation Seminar

The purpose of the district Rotary Foundation seminar is to reach every Rotarian with The Rotary Foundation's message of achieving world understanding and peace. Club presidents, club Foundation committee members, and other interested Rotarians are encouraged to attend to learn more about the Foundation.

District Rotary Foundation Grant Management Seminar

The purpose of the district Rotary Foundation grant management seminar is to provide every Rotarian the skills necessary to succeed in managing Rotary Foundation grants. This seminar will focus on best practices to help ensure that all grant recipients have the appropriate stewardship, legal, and financial controls in place. For a club to be qualified to receive Rotary Foundation grant funds, one or more club representatives will need to attend this training.



Rotary Reminder

Check with your district Rotary Foundation committee chair to determine your district's application process for district grants.

Rotary Foundation Grants and Programs

The Rotary Foundation Trustees adopted the Future Vision Plan, a forward-looking, strategic approach to fulfilling the Foundation's mission that will continue its transformation and advancement. Based on input from a wide variety of Rotarians, the Future Vision Plan is designed to

- Simplify Foundation programs and processes consistent with the mission
- Focus Rotarian service efforts where they will have the greatest impact by addressing major world needs that are relevant to Rotarians
- Offer program options to help achieve both global and local goals
- Increase the sense of ownership at the district and club levels by transferring more decisions to the districts



Rotary Reminder

For questions about the Future Vision Plan, e-mail futurevision@rotary.org or go to www.rotary.org/futurevision.

Future Vision Timeline

The Future Vision pilot has the following timeline:

- **2009-10:** Clubs should work with the district Rotary Foundation committee to qualify for Rotary Foundation Global Grants. Once qualified, clubs and districts begin applying for grants in April.
- **2010-11:** The Rotary Foundation begins awarding grants to pilot districts and their clubs. Approximately 100 districts will participate in the three-year pilot.
- **2011-12:** Continue awarding grants to pilot districts and their clubs.
- **2012-13:** Continue awarding grants to pilot districts. Begin to adjust the grant model based on pilot districts' feedback. Qualify and train all districts and their clubs.
- **2013-14:** Begin awarding new grants worldwide and phase out remaining Foundation programs.

SHARE and the District Designated Fund

Through the *SHARE* system, contributions to The Rotary Foundation are transformed into grants that improve our world and change lives, and the Foundation Trustees involve Rotarians worldwide in the decision-making process for funding Foundation grants and programs. No other foundation gives its donors the freedom to decide how contributions are spent.

At the end of every Rotary year, contributions to the Annual Programs Fund from all of the Rotary clubs in a district are divided into two funds:

- 50 percent credited to the World Fund
- 50 percent credited to the District Designated Fund (DDF)

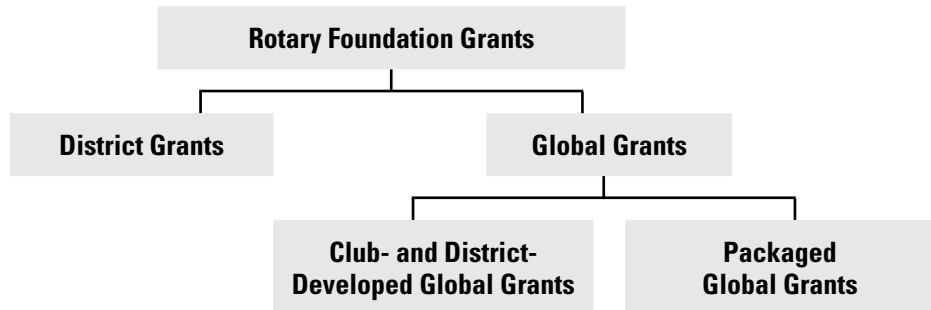
The Foundation uses the World Fund portion to pay for the worldwide programs available to all Rotary districts. Your district uses the DDF portion to fund the Foundation grants and programs of its choice.

The Rotary Foundation's unique funding cycle makes district contributions available three years after they are received. The three-year cycle gives districts time to plan projects and select participants and allows the Foundation to invest the contributions. The earnings from those investments pay for general administration and fund development expenses.

Your district Rotary Foundation committee is responsible for deciding how to use the district's available DDF, in consultation with the clubs in your district. Contact your district Rotary Foundation committee chair to learn more.

New Grants Structure

Under the new grant-making model, the Foundation will provide two types of grants: Rotary Foundation District Grants and Rotary Foundation Global Grants. The two options for global grants are club- and district-developed grants and packaged grants.



Rotary Foundation District Grants allow clubs and districts to support their specific service interests and address immediate needs both in their local communities and abroad. These grants are administered by the district. Clubs submit project funding requests to the district, and the district then determines the Rotary Foundation District Grant amount to request from the Foundation. Once the grant is received, the district disperses funds to clubs.

Examples

Club requests \$3,000 from the district to purchase new dictionaries for three local elementary schools.

To provide a scholarship to a local high school student to attend a summer program to study a foreign language, club applies to the district for \$2,500 to cover tuition.

Club requests \$12,000 from the district to restore a village hit by a hurricane by providing tools, food, and three Rotarians' travel expenses.

Rotary Foundation Global Grants offer Rotary clubs the opportunity to participate in more strategic, sustainable activities with greater support from the Foundation. These grants will fund larger projects with sustainable, high-impact outcomes in one of six area of focus corresponding to the Foundation's mission:

- Peace and conflict prevention/resolution
- Disease prevention and treatment
- Water and sanitation
- Maternal and child health
- Basic education and literacy
- Economic and community development

Clubs and districts can either create their own global grant project in the areas of focus or choose to work on a packaged grant developed by The Rotary Foundation in conjunction with its strategic partners.

Club- and district-developed global grant projects are funded by the sponsors and a matching World Fund award. Packaged global grants are developed by the Foundation and its strategic partners. The World Fund and the strategic partner provide 100 percent of the funding, and Rotarians implement the grant project.

Examples

Multiple clubs want to send a team of six Rotarian medical professionals and one Rotarian team leader to Nigeria to look at maternal and child health care and train local doctors on new medical techniques in urban and rural hospitals. The cost of the trip and medical supplies for the clinic is \$15,000. Following the hospital training, the Rotarian medical professionals will meet up with Rotarians from their home clubs along with members of Rotary host clubs in Nigeria to distribute maternal and child health kits to rural health centers. The Rotary teams led by the medical professionals would provide basic implementation training with rural health service providers to ensure proper use of the kits at the cost of \$15,000. The club will use \$15,000 in DDF, and The Rotary Foundation will provide a \$15,000 match from the World Fund.

Provide a scholarship to send a graduate student to a university in another country where he will study disease prevention and treatment for tropical illnesses. The tuition, travel, and accommodation expenses total \$42,000. The club, together with the partner club in the district where the university is located, will submit an application to the Foundation with a total budget of \$42,000. The sponsor districts will provide a combined \$21,000 in DDF, and the Foundation will provide a World Fund match of \$21,000.

A club that has previously assisted a Rotary club in Guatemala with a water well has been asked to help the local community set up training programs for starting and maintaining local businesses. Funds are needed for training materials, supplies, and travel expenses for eight Rotarians who will train 100 community members in Guatemala for one month. Rotarians would also provide an initial investment in the start-up of the participating local businesses, including marketing costs, product inventory, or other related needs. Rotarians in Guatemala would remain connected with the local businesses after project completion and provide follow-up visits and training as needed. The club can contribute \$60,000 in DDF, and the Foundation will provide a \$60,000 World Fund match for a total project cost of \$120,000.

Stewardship and Qualification

All grant sponsors must display a commitment to the proper stewardship of Rotary Foundation grant funds, through responsible fiscal oversight. Stewardship reflects The Four-Way Test and includes:

- Detailed project planning
- Submitting complete and accurate applications with documentation
- Direct Rotarian involvement in the implementation of the project
- Transparency in all financial transactions
- Reporting in an efficient and effective manner



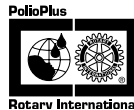
Rotary Reminder

For more information about the Future Vision Plan, go to www.rotary.org/futurevision or e-mail questions to futurevision@rotary.org.

Your club will need to be qualified by the district before it is able to apply for Rotary Foundation Global Grants. In order to qualify, your club must

- Send one or more members of your club to the district Rotary Foundation grant management seminar
- Sign and follow the club memorandum of understanding
- Follow any additional qualification requirements set by your district

PolioPlus



The goal of PolioPlus is the global certification of polio eradication. It is important for Rotarians in your club to stay informed and involved until certification is achieved.

More than one million Rotarians worldwide have contributed US\$800 million to PolioPlus. In addition, Rotarians serve as a powerful volunteer network at the local level, providing support at clinics and mobilizing their communities for immunization or other polio eradication activities. The PolioPlus program allows Rotary clubs, districts, and individual Rotarians to voluntarily assist in reaching Rotary's goal of a polio-free world.

Recognizing Rotary's resolve to eradicate polio and its extensive volunteer network, the Bill & Melinda Gates Foundation awarded The Rotary Foundation grants totaling US\$355 million. In return, Rotary is committed to raising \$200 million by 30 June 2012. Together, Rotary International and the Gates Foundation will provide over half a billion dollars toward our goal of a polio-free world.

Your club can help ensure that the goal of global polio eradication is achieved by conducting the following activities:

- Working with local health officials to maintain high rates of immunization for polio and other diseases
- Contributing to PolioPlus which will help fulfill Rotary's US\$200 Million Challenge
- Holding a club fundraiser to support Rotary's US\$200 Million Challenge
- Devoting a weekly club program to the topic of polio eradication
- Ensuring club members remain informed and involved until the world is certified polio-free

Rotary Centers for International Studies

Rotary Centers for International Studies in peace and conflict resolution provide Rotary World Peace Fellowships to individuals pursuing a master's degree in international relations, peace, conflict resolution, and related subjects or a professional development certificate in peace and conflict studies at one of the Rotary Centers. This program will operate in the same way for both pilot and nonpilot districts.

Clubs can submit Rotary World Peace Fellowship applications to the district Rotary Foundation committee. All applications are due to The Rotary Foundation by 1 July.

Foundation Alumni

More than 110,000 people have received program and grant awards from The Rotary Foundation since 1947. It is important to maintain contact with former Foundation program participants in your area because they are powerful advocates for The Rotary Foundation and are potential donors to The Rotary Foundation. Alumni can also help your club by

- Connecting Rotary clubs from different countries for service projects and fellowship
- Sharing with club members and the media how their experience in the program changed their life
- Promoting program opportunities to their peers
- Advising on selection, orientation, and hosting programs

Contact the Rotary Foundation alumni coordinator for your region to find out how you can integrate Foundation alumni into club activities.

Financial Support for Foundation Grants and Programs

Rotary Foundation programs are funded by voluntary contributions from Rotarians worldwide. When Rotarians see the extraordinary results of educational, vocational, and humanitarian activities they understand why supporting The Rotary Foundation financially is vital to making the world a better place. Contributions sent to the Foundation can be directed to the Annual Programs Fund, the Permanent Fund, or the PolioPlus Fund.

As president-elect, you will submit *The Rotary Foundation Fund Development Club Goal Report Form*, which you'll receive at PETS.

Annual Programs Fund — For Support Today



The Annual Programs Fund is the primary source of support for Rotary Foundation activities. Money from the Annual Programs Fund is spent every year on Foundation grants and programs. Rotarians are encouraged to make financial contributions to The Rotary Foundation annually. The Every Rotarian, Every Year initiative, designed to encourage worldwide annual per capita giving of \$100 or more, supports vital Foundation programs. To support the Every Rotarian, Every Year effort, you should

- Make your gift to the Foundation early in the Rotary year
- Encourage and ask every club member to make a gift every year
- Inform members of how their contributions to the Annual Programs Fund support Foundation programs that achieve good in the world
- Recognize Rotarians who support The Rotary Foundation



Rotary Reminder

Search www.rotary.org to find the regional Rotary Foundation coordinator serving your area.

Permanent Fund — To Secure Tomorrow



The Permanent Fund is Rotary’s endowment. The principal is never spent, and a portion of the earnings are directed toward Foundation grants and programs. Donations to the Permanent Fund can be outright gifts, securities, bequests, or life-income agreements. Many Rotarians direct substantial gifts to the Permanent Fund. If you know a member of your club has the capacity to make a large gift to The Rotary Foundation, please contact the regional Rotary Foundation coordinator serving your area.

PolioPlus Fund

The PolioPlus Fund helps pay for Rotary’s efforts to eradicate polio including National Immunization Days and surveillance activities. Donations to the PolioPlus Fund help to fulfill Rotary’s US\$200 Million Challenge. Clubs are encouraged to hold special community fundraising events to meet their part of the challenge. Rotary districts may also direct District Designated Fund allocations to Rotary’s US\$200 Million Challenge.

Contribution Recognition

The sincere acknowledgement of a donor’s gift is the first step toward additional financial support. The Rotary Foundation presents recognition to donors in appreciation of financial contributions or commitments for future contributions.

RECOGNITION FROM THE ROTARY FOUNDATION

RECOGNITION FOR INDIVIDUALS

ROTARY FOUNDATION SUSTAINING MEMBER
 PAUL HARRIS FELLOW RECOGNITION
 MULTIPLE PAUL HARRIS FELLOW
 MEMORIAL PAUL HARRIS FELLOW
 MEMORIAL PAUL HARRIS CERTIFICATE
 ARCH C. KLUMPH SOCIETY
 MAJOR DONOR
 BENEFACTOR
 ANNUAL PROGRAMS FUND RECOGNITION BANNER
 THE ROTARY FOUNDATION BEQUEST SOCIETY
 CERTIFICATE OF APPRECIATION
 (ALSO AVAILABLE TO CORPORATIONS)

RECOGNITION FOR CLUBS

100% ROTARY FOUNDATION SUSTAINING MEMBER CLUB BANNER (AWARDED ANNUALLY)
 EVERY ROTARIAN, EVERY YEAR BANNER (AWARDED ANNUALLY)
 TOP THREE ANNUAL PROGRAMS FUND PER CAPITA CLUB BANNER (PER DISTRICT; AWARDED ANNUALLY)
 100% PAUL HARRIS FELLOW CLUB BANNER (UPON REQUEST)

FOR MORE INFORMATION ON RECOGNITION, KEYWORD SEARCH “APPRECIATION AND RECOGNITION OPPORTUNITIES” AT WWW.ROTARY.ORG.

Resources

Contact information for Secretariat staff and RI and Foundation officers and appointees is listed in the *Official Directory* and at www.rotary.org. Download publications at www.rotary.org, or order them through shop.rotary.org, shop.rotary@rotary.org, or your international office.

The following resources are available to help your club achieve its Foundation goals:

Human Resources

- District Rotary Foundation committee — Responsible for overseeing all Rotary Foundation activity in your district.
- PolioPlus committees — Serve as international, regional, national, or local advisers on Rotary’s participation in the polio eradication effort.
- Regional Rotary Foundation coordinators (RRFCs) — Rotarian appointed to help districts and clubs in all aspects of The Rotary Foundation.
 - Assistant regional Rotary Foundation coordinators — Assist RRFCs, districts, and clubs with their annual giving, major gifts, and program participation.
 - Rotary Foundation alumni coordinators — Assist RRFCs, clubs, and districts in reconnecting with Foundation program alumni and involving alumni in Rotary activities.
 - Zone challenge coordinators — Assist RRFCs, districts, and clubs in fundraising in support of PolioPlus Fund and fulfilling Rotary’s US\$200 Million Challenge.
- Rotary Foundation staff at RI World Headquarters or your international office — Staff members dedicated to supporting Rotarians, clubs, and districts involved in Rotary Foundation programs and fund development.
- The Rotary Foundation Contact Center — Foundation staff available to answer questions about The Rotary Foundation at contact.center@rotary.org. For North America only, call the toll free number, 1-866-976-8279.

Informational Resources

- NEW Future Vision Addendum to the *Club Rotary Foundation Committee Manual* (226E-EN) — Overview of the committee’s role and responsibilities as well as available resources.
- *End Polio Now* — A bimonthly newsletter that provides an update on the global status of polio eradication and Rotary’s US\$200 Million Challenge fundraising efforts.
- *Every Rotarian, Every Year Club Success Kit* (958-EN) — Brochures, stickers, and instructions to help Rotary clubs promote program participation and contributions to the Annual Programs Fund.
- Gift Acceptance Policy Manual — Overview of the types of gifts accepted by The Rotary Foundation, including gifts to the Permanent Fund.

- The Rotary Foundation section of the *Planning Guide for Effective Rotary Clubs* — Club assessment and goal-setting tool used to plan the club's Rotary Foundation goals.
- *Rotary's US\$200 Million Challenge Brochure* (986-EN) — Informs Rotarians and non-Rotarian supporters about Rotary's commitment to eradicate polio and encourages support for Rotary's fundraising challenge.
- *Rotary Foundation Facts* (159-EN) — Pocket-size leaflet with recent Foundation statistics.
- *Rotary International and The Rotary Foundation Annual Report* (187-EN) — Year-end financial figures and notable program achievements.
- www.rotary.org — The Rotary Foundation section of running a club includes information such as the Rotary Foundation's annual report, Foundation goals, and program information.
- www.rotary.org/futurevision — Up-to-date Future Vision Plan information from The Rotary Foundation.

Financial Resources

- Funds from individual donors or local businesses
- Rotary Foundation district and global grants
- Club foundations
- Club fundraisers

Discussion Questions

Consider these questions in preparation for your presidents-elect training seminar.

What grants and programs of The Rotary Foundation is your club currently involved with?

Why should your club financially support the Annual Programs Fund and the Permanent Fund?

How is your district involved with The Rotary Foundation?

How can you get your community to support Rotary's US\$200 Million Challenge?

What strategies for promoting The Rotary Foundation (both in grant and program participation and funding) have worked for your club?

Worksheet 2: Club Memorandum of Understanding

THE ROTARY FOUNDATION FUTURE VISION PILOT

CLUB MEMORANDUM OF UNDERSTANDING

This document is the official Memorandum of Understanding (MOU) provided by The Rotary Foundation (TRF) for clubs participating in the Future Vision pilot. It is an agreement between the club and its district, explaining what measures the club will undertake to ensure proper implementation of global grant activities and management of Rotary Foundation Global Grant funds. By authorizing this document, the club agrees that it will comply with all Foundation requirements.

Each district may decide whether clubs that receive grant funds from the Rotary Foundation District Grant, will be held responsible for implementing the club MOU.

1. Terms of Qualification
2. Club Leadership Responsibilities for Qualification
3. Financial Management
4. Document Retention
5. Report on Use of Grant Funds
6. Method for Reporting and Resolving Misuse of Grant Funds

1. Terms of Qualification

- A. Upon successful completion of the qualification requirements, the club will receive qualified status for a period of one year.
- B. By entering into this agreement and receiving Rotary Foundation grant funds, the club understands and confirms that the club, as an entity, is responsible for the use of grant funds, regardless of which individual(s) or group controlled the funds.
- C. The club must disclose any potential conflicts of interest and must comply with the Conflict of Interest Policy for Grant Participants as outlined in section 7.030. of the Rotary Foundation Code of Policies.
- D. The club must cooperate with all district and TRF audits.

2. Club Leadership Responsibilities for Qualification

- A. A club member must be appointed to manage club qualification and ensure that stewardship measures and proper grant management practices are implemented for all TRF grants.
- B. The club must establish a succession plan for the transfer of grant records to ensure retention of information and documentation.
- C. The club president-elect or a club-designated appointee must attend grant management and qualification training arranged by the district.

3. Financial Management

- A. The club must maintain a bank account to be used only for Rotary Foundation Global Grant funds in accordance with applicable laws.
 1. The account should be low or noninterest-bearing, and any interest earned must be documented and used on eligible, pre-approved grant activities or returned to TRF or the district.
 2. Grant funds may not be deposited in investment accounts including but not limited to: mutual funds, certificates of deposits, bonds, and stocks.
 3. Two Rotarian signatories are required on checks and withdrawals.

- B. The club must create a financial management plan that includes measures to
1. Maintain a standard set of accounts, including a complete record of all receipts and disbursements, and maintain receipts for all expenditures equal to or over US\$75 or more (or those of any amount required by applicable law).
 2. Disburse grant funds, as appropriate, directly to Rotarians, vendors, and beneficiaries as approved in the grant application. Grant funds not immediately disbursed must be kept in the established project account without diversion, except for direct payment for grant activities or to return funds to the district or TRF.
 3. Maintain separate statements of income and expenses, noting interest earned and recoveries if applicable.
 4. Maintain a general ledger that separates funds according to each project
 5. Establish an inventory system for the control of equipment and other assets purchased with grant funds, and maintain records for items that are purchased, produced, or distributed through grant activities.
 6. Perform monthly bank reconciliations.
 7. Maintain a plan for transferring the custody of the bank accounts in the event of a change in leadership.
 8. Ensure all grant activities, including the conversion of funds, are in accordance with local law.

4. Document Retention

- A. The club must create a document maintenance system or club archives to maintain original documents for a minimum of five years or longer if required by applicable law, including, but not limited to:
1. Documents relating to qualification
 2. All records and documentation of policies and procedures required by the club MOU
 3. Documentation related to grants, including original documents for all grants, copies of proposals and applications, copies of grant agreements, copies of reports submitted to TRF and the district, receipts and invoices for all purchases made with grant funds, written or electronic correspondence
- B. Documents must be stored in a known location that is accessible to club Rotarians and must be provided to TRF or the district upon request or in the case of an audit

5. The club must report on the use of grant funds as outlined in the Terms and Conditions for Rotary Foundation District Grants and Global Grants.

6. The club must report any potential misuse or irregularities in grant-related activity to the district.

7. Authorization and Agreement

*We, being responsible for administering grant activities for the **Rotary Club of** _____, certify that the club adheres to the requirements listed in this Memorandum of Understanding and will notify Rotary International **District** _____ of any changes or revisions to club policies and procedures related to these requirements.*

Club President	
Term	
Name	
Signature	
Date	

Club President-Elect	
Term	
Name	
Signature	
Date	

Worksheet 3: Rotary Foundation Grants and Programs

Review the information about each Rotary Foundation grant and program. Discuss the questions below each grant or program area with your group.

PolioPlus

Supports the immunization activities of Rotary International and other major partners of the Global Polio Eradication Initiative (the World Health Organization, UNICEF, and the U.S. Centers for Disease Control and Prevention) by keeping Rotarians informed of progress, promoting accurate media coverage, supporting volunteers during National Immunization Days, and providing needed resources in polio-endemic or at-risk regions.

1. If your club has never supported PolioPlus, what can you do to learn about the program?
2. In what ways will you raise awareness for polio eradication in your club and your community?
3. What will be your goal for PolioPlus this year?

Rotary Foundation District Grants

Allow clubs and districts to support their specific service interests and address immediate needs in their communities and abroad. Provided as block grants to districts, clubs will submit requests for a portion of these funds to the district Rotary Foundation committee for consideration. Each district will manage the process differently so check with the district Rotary Foundation committee chair to learn about your district's policy. Districts will be able to use a portion of their district funds to support these grants.

1. How will you gain consensus when deciding on a club project that will be eligible for a district grant?
2. How will you manage the process of applying for district grant funding and implementing the project?
3. How will you promote your project to the community (internationally and locally)?

**Rotary Foundation
Global Grants**

Support larger projects with sustainable, high-impact outcomes in one of the six areas of focus.

Areas of focus:

- Peace and conflict prevention/resolution
- Disease prevention and treatment
- Water and sanitation
- Maternal and child health
- Basic education and literacy
- Economic and community development

Clubs and districts can either create their own global grant projects in the areas of focus or work on packaged grants developed by The Rotary Foundation in conjunction with its strategic partners.

Club- and district-developed global grant projects are funded by the sponsors and a matching World Fund award from The Rotary Foundation for a minimum of US\$30,000 project.

Packaged global grants are developed by the Foundation and its strategic partners. The Foundation and the strategic partner provide 100 percent of the funding, and Rotarians implement the grant project.

1. What areas of focus will your club concentrate on?

2. Which option appeals to your club more — club- and district-developed global grants or packaged global grants?

3. What are some ways you could find an international partner?

**Rotary Centers for
International Studies**

Allows Rotary World Peace Fellows to study at one of the Rotary Centers for International Studies in peace and conflict resolution to pursue a graduate degree in conflict resolution, peace studies, international relations, and related fields or to earn a professional development certificate in peace and conflict studies.

1. How will you recruit qualified applicants in your community?

2. What is the process in your club for reviewing applicants for this program?

3. How will you involve past and current participants once they return? How does your club keep track of alumni?